### BOMBAY OXYGEN CORPORATION LTD., 22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2011

Rs. in '000

	THE QUARTER ENDED 30.06.2011			Rs. in '0	
	Particulars	Quarter ended June 30,		Year ended March 31,	
		2011	2010	2011	
1	(a) Not Coles / In	(Unaudited)	(Unaudited)	(Unaudited)	
•	(a) Net Sales / Income from Operations (b) Other Income	90574	114634	417316	
	(c) Profit/Dividend on investments	126	152	1747	
	(d) Profit on sale of assets	3255	(6168)	20240	
	Total Income	9404	(5.50)	296	
2	Expenditure	103359	108618	439599	
_			100010	433333	
	a) Increase / Decrease in stock in trade and work in progress     b) Purchase of trade	(117)	(52)	(4000)	
	b) i dichase di traded doods	693	7859	(1236)	
	c) Employees cost d) Power	7663	7862	16141	
		58453	54424	30737	
	e) Depreciation	8872	8997	225133	
	f) Other expenditure	20995	18813	35999	
•	g) Total	96559	97903	80798	
3	Profit before Tax (1 - 2)	6800	10715	387572	
4	Tax expense	0000		52027	
5	Net Profit for the period (3-4)	6800	1403	10295	
6	Paid up equity share capital (Face Value of Rs. 100/-)	15000	9312	41732	
7	Reserves excluding Revaluation Reserves as	15000	15000	15000	
	per balance sheet of previous accounting year			1994414	
8	Earnings Per Share (EPS) - Basic & diluted ( not necess)	45.00			
9	r dolic Shareholding	45.33	62.08	278.21	
	Number of shares				
	Percentage of shareholding	61600	61600	61600	
10	Promoters and promoter group Shareholding	41.07	41.07	41.07	
	a) Pledged/Encumbered				
	- Number of shares				
	- Percentage of shares (as a % of the total	-	-	_	
	shareholding of new control			_	
	shareholding of promoter and promoter group)	- 1	. 1		
	- Percentage of shares (as a % of the total share	-	_	•	
	capital of the company)			-	
	b) Non-encumbered		l		
	- Number of shares	88400	88400		
	- Percentage of shares (as a % of the total	00700	00400	88400	
	snareholding of promoter and promoter group)	100.00	400.00		
	- Percentage of shares (as a % of the total share	58.93	100.00	100.00	
	capital of the company)	56.93	58.93	58.93	

## REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

	Quarter ended June 30,		Year ended	
Particulars			March 31,	
	2011	2010	2011	
1 Segment Revenue	(Unaudited)	(Unaudited)	(Unaudited)	
Industrial Gases				
Plant Manufacturing Division	90574	114634	417316	
Total	-		717310	
	90574	114634	417316	
Less : Inter segment revenue			411310	
Net sales / Income from Operations 2 Segment Results (Profil(I are)) to f	90574	114634	417316	
- Defore tax and interest		114004	41/376	
Industrial Gases	(5897)	16792		
Plant Manufacturing Division Total	(000,,	10792	30465	
<del></del>	(5897)	16792	-	
Add : Interest	42	95	30465	
Add: Other Income	3255		1042	
Add : Profit on sale of assets	9404	(6168)	20240	
Less: Unallocable expenses	4	0 1	296	
Total Profit Before Tax	1 7 1	4	16	
Total Deloie 144	6800	10715	52027	
3 Capital Employed	1 1		02027	
Industrial Gases			l	
Plant Manufacturing Division	511461	541281	530104	
Unallocated	9418	9418	9418	
Total .	1495335	1426295	1469892	
	2016214	1976994	2009414	

- 1. The above statement of the consolidated financial results and segment reporting has been reviewed by the Audit Committee and was taken on record by the Board of Directors at their Meeting held on 02.08.2011.
- 2. The Statutory Auditors have conducted a Limited Review of the above results for the quarter ended June 30, 2011.
- 3. The consolidated financial statements are prepared in accordance with Accounting Standard (AS) 21 on Consolidated Financial Statements issued by the Institute of Chartered Accountants of India.
- 4. The Stand-alone Financial Results for the quarter ended June 30, 2011 of the Company will be available on the website of the Bombay Stock Exchange Limited.
- 5. There were no investor complaints pending at the beginning of the quarter ended 30.06.2011. The Company received one complaint during the quarter ended June 30, 2011 and the same has been resolved.

Nirmal P. Jhunjhur vala

MUMBAI: 02.08.2011.

### BOMBAY OXYGEN CORPORATION LTD., 22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

# UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2011

Particulars	Quarter ended June 30,		Year ended March 31,	
<del></del> -	2011	2010	2011	
1 (a) Net Sales / Income from Operations	(Unaudited)	(Unaudited)	(Unaudited	
(b) Other Income	90574	114634	417316	
(c) Profit/Dividend on investments	114	152	1727	
(d) Profit on sale of assets	3255	(6168)	20240	
Total Income	9404	l oʻ	296	
2 Expenditure	103347	108618	439579	
a) Increase / Decrease in stock in trade and work in progress     b) Purchase of traded goods		1	1,000,0	
b) Purchase of traded goods		(52)	(1236)	
c) Employees cost	693	7859	16141	
d) Power	7663	7862	30737	
e) Depreciation	58453	54424	225133	
f) Other expenditure	8872	8997	35999	
g) Total	20991	18809	80782	
Profit before Tax (1 - 2)	96555	97899	387556	
4 Tax expense	6792	10719	52023	
Net Profit for the period (3 - 4)	0	1403	10295	
Paid up equity share capital (Face Value of Rs.100/-)	6792	9316	41728	
Reserves excluding Revaluation Reserves as	15000	15000	15000	
per balance sheet of previous accounting year	]	j	1994579	
Earnings Per Share (EPS) - Basic & diluted ( not annualised )	1	1	.00,0,0	
Public Shareholding	45.28	62.11	278.19	
Number of shares	ſ		270.10	
Percentage of shareholding	61600	61600	61600	
Promoters and promoter group Shareholding	41.07	41.07	41.07	
a) Pledged/Encumbered			47.07	
- Number of shares	· .	j		
- Percentage of shares (as a % of the total	-	- 1		
shareholding of promoter and promoter group)		1	-	
- Percentage of shares (on a N - r n	-	_		
Percentage of shares (as a % of the total share capital of the company)	-	.	-	
b) Non-encumbered			-	
- Number of shares	1			
- Percentage of charge ( or - or - or - or - or - or - or	88400	88400	88400	
- Percentage of shares (as a % of the total		30,100	00400	
shareholding of promoter and promoter group)	100.00	100.00	100.00	
- Percentage of shares (as a % of the total share	58.93	58.93	100.00	
capital of the company)		50.55	58.93	

## REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

			Rs. in '00	
Particulars	Quarter ended June 30,		Year ended March 31,	
	2011	2010	2011	
1 Segment Revenue	(Unaudited)	(Unaudited)	(Unaudited)	
Industrial Gases Plant Manufacturing Division	90574	114634	417316	
Total Less: Inter segment revenue	90574	114634	417316	
Net sales / Income from Operations  2 Segment Results (Profit/(Loss) before tax and interest) Industrial Gases	90574	114634	417316	
Plant Manufacturing Division	(5897)	16792	30465	
Add : Interest Add : Other Income Add : Profit on sale of assets	(5897) 30 3255	<b>16792</b> 95 (6168)	3 <b>0465</b> 1022 20240	
otal Profit Before Tax	9404 <b>6792</b>	0 10719	296 <b>52023</b>	
3 Capital Employed Industrial Gases Plant Manufacturing Division Unallocated	511461 9418 1495492 <b>201637</b> 1	541281 9418 1426468 1977167	530104 9418 1470057 <b>2009579</b>	

- 1. The above results and segment reporting has been reviewed by the Audit Committee and was taken on record by the Board of Directors at their Meeting held on 02.08.2011.
- 2. The Statutory Auditors have conducted a Limited Review of the above results for the quarter ended June 30, 2011.
- 3. There were no investor complaints pending at the beginning of the quarter ended 30.06.2011. The Company received one complaint during the quarter ended June 30, 2011 and the same has been resolved.

By Order of the Board

Nirmal P. Uhunjhunwala

MUMBAI: 02.08.2011.